

# A molecular phylogeny and social behaviour of Japanese *Ceratina* (Hymenoptera, Apidae, Xylocopinae)

ADAM L. CRONIN

Insect Syst. Evol. Cronin, A. L.: A molecular phylogeny and social behaviour of Japanese *Ceratina* (Hymenoptera, Apidae, Xylocopinae). *Insect Syst. Evol.* 35: 137-146. Copenhagen, June 2004. ISSN 1399-560X



Primitively eusocial insects are often considered particularly useful for investigations into the processes underlying the origins of eusociality. Ceratinine bees have long been regarded as solitary, but sometimes exhibit oddly social traits for solitary species, while other species are known to be social, and social behaviour has been artificially induced in others still (Maeta & Sakagami 1995; Sakagami & Maeta 1995). Recent studies have had some success in elucidating aspects of the evolution of social behaviour in some groups using phylogenetics to infer historical changes in social behaviour (eg: Danforth 2002; Schwarz et al. 2003; Bull et al. 2003). Phylogenetic treatments of *Ceratina* have only recently been attempted in earnest (Terzo 2000) and behavioural data is lacking for many *Ceratina* species. Nonetheless, the Japanese fauna represents some of the most comprehensively studied *Ceratina*, and this study uses nucleotide data from mitochondrial COI and CytB and nuclear EF-1 $\alpha$  regions to infer a phylogeny of Japanese *Ceratina* species. Data give good resolution for the subgeneric groups, and provide some support for the recent morphological phylogeny of Terzo (2000), but little resolution for higher relationships. Behavioural data suggest that sociality is variable within subgenera. The diversity and primitive nature of social behaviour in this group make it one of the most promising to provide insights into the process of social evolution, but more data are clearly needed.

Adam L. Cronin, Department of Biology, University College London, Wolfson House, 4 Stephenson Way, London NW1 2HE, UK, Tel: +44 020 7679 5109, (croninadam@yahoo.com.au).

## Introduction

The subfamily Xylocopinae consists of four tribes; Manueliini, Xylocopini, Allodapini and Ceratinini. This group represents one of the most interesting for students of social evolution, as sociality is characterised by some traits unique among bees, is often primitive, and is expressed in a variety of different forms (Schwarz et al. 1997, 1998; Hogendoorn & Velthuis 1992; Maeta & Sakagami 1995; Sakagami & Maeta 1995; Michener 1990). Such variability may exist in a single species or vary at different taxonomic levels, facilitating the investigation of mechanisms underlying the expression of sociality at a variety of levels.

Recent work on xylocopine and allodapine bees has provided a wealth of new data that has, coupled with phylogenetic analyses, permitted some inference of evolutionary history of social behav-

our in these groups (Bull et al. 2003; Schwarz et al. 2003; Leyes et al. 2000). In contrast, there has been little or no concurrent expansion of our knowledge of the other tribes of Xylocopinae. Nonetheless, these groups offer opportunities for some revealing insights with further focus. Members of the tribe Ceratinini are usually considered solitary, though rudimentary social behaviour occurs in some species (review in Maeta & Sakagami 1995; Sakagami & Maeta 1995), and it remains unclear if this condition is vestigial or derived (West-Eberhard 1987; Sakagami & Maeta 1995). While the behavioural database for *Ceratina* remains somewhat scanty, there have been detailed experimental studies done on many of the Japanese fauna, which includes examples of primitively eusocial, semisocial, quasisocial, and strictly solitary species (Maeta & Sakagami 1995; Sa-

Table 1. Taxa used in this study. \* dry specimens collected and donated by N. Sugiura and Y. Sugimoto, Kumamoto University, Kyushu, Japan. Previously unpublished outgroup specimen sequences *D. acutegra* and *M. magenge* donated by M. P. Schwarz and N. J. Bull (Flinders University of South Australia), sequence for *A. mucronata* from Schwarz et al. (2003). *Pithitis* sp. specimen donated by N. J. Bull. All sequences submitted to Genbank by the author (except *A. mucronata*).

Genus	Subgenus	Species	Author / Date	Locality collected	Genbank accession numbers Ef-1 $\alpha$ – COI – CytB
Ingroup	<i>Ceratina</i>	<i>megastigmata</i>	Yasumatsu & Hirashima 1969	Nishioka, Sapporo, Hokkaido, Japan 2001	AY250213 – AY250193 – AY250203
		<i>iwataii</i>	Yasumatsu 1936	Matsue, Honshu, Japan 2001	AY250211 – AY250191 – AY250201
		<i>satoi</i>	Yasumatsu 1936	Tateno, Choyo, Kumamoto Pref., Kyushu, Japan 2001*	AY250217 – AY250197 – AY250207
	<i>Ceratinidia</i>	<i>flavipes</i>	Smith 1879	Kitami, Hokkaido, Japan 2001	AY250210 – AY250190 – AY250200
		<i>japonica</i>	Cockerell 1907	Nishioka, Sapporo, Hokkaido, Japan 2001	AY250212 – AY250192 – AY250202
		<i>okinawana</i> <i>okinawana</i>	Matsumura & Uchida 1926	Naha, Okinawa Pref., Japan 2001	AY250214 – AY250194 – AY250204
		<i>okinawana</i> <i>sashinshimensis</i>	Shiokawa 1999	Hoshidate, Iriomote Is., Okinawa Pref., Japan 2001*	AY250215 – AY250195 – AY250205
	<i>Neoceratina</i>	<i>dentipes</i>	Friese 1914	Okinawa Is., Japan 2001	AY250209 – AY250189 – AY250199
		<i>boninensis</i>	Yasumatsu 1955	Haha Is., Ogasawara (Bonin) Islands, Japan 2001*	AY250208 – AY250188 – AY250198
	<i>Pithitis</i>	Not identified to species level	Klug 1807	Mudamulai, India	AY250216 – AY250196 – AY250206
	Outgroup	<i>Allodapula</i>	<i>Dalloapula acutigera</i>	Cockerell 1936	Ceres, Sth Africa
<i>Allodape</i>		<i>mucronata</i>	Smith 1854	Kleinmond, Western Cape Prov. Sth Africa	AJ416773 – AJ416800 – AJ4166828
<i>Macrogalea</i>		<i>magengae</i>	Tierney 2003	Pembae Is. Tanzania	AY245174 – AY 245175 – AY245176

kagami & Maeta 1995). Eusociality, with overlapping generations, cooperative brood care and division of labour (Michener 1974), occurs frequently in only a few species, while species within the same subgenera may exhibit very limited capacity to form any multi-female associations or are strictly solitary.

Michener (2000) recognises 2 genera comprising some 17 subgenera within the tribe Ceratinini, though the status of some groups remains somewhat equivocal. Yasumatsu & Hirashima (1969) recognise 9 species from 3 subgenera in Japan; *Ceratina sensu stricto*, *Neoceratina*, and *Ceratinidia*. A recent phylogenetic analysis of Ceratinines by Terzo (2000) recognised 22 subgenera, including 8 from the oriental region. Terzo (2000) recog-

nises 4 subgenera for the Japanese fauna, transferring *C. iwataii* and *C. satoi* from *Ceratina sensu stricto* to the new subgenera *Yasumatina* Terzo 2000. However, while the reclassification of Terzo (2000) is discussed, I retain the previous classification for reasons of consistency with previous works. The present study, while limited in generic scope, comprises the first molecular analyses of species relationships in this group.

## Methods

### Taxa

All known species of Japanese *Ceratina* excluding *C. esakii* Yasumatsu & Hirashima 1969 were included in analyses, totalling 9 species representing

three subgenera (*Ceratina sensu stricto*, *Ceratinidia* and *Neoceratina*) of a total of 22 recognised subgenera (Terzo 2000). In addition, an Indian *Ceratina* (*Pithitis*) species was included as part of the ingroup. Species and collection details are shown in Table 1. Most specimens were fresh, from sweeping or taken from nests and placed in 99% ethanol, though some specimens were dry or pinned (see table 1), and all ingroup sequences were obtained for this study. Outgroup taxa were chosen from the (probable) sister tribe Allodapini (Schwarz et al. 2003), with sequences borrowed from a recent study by (Schwarz et al. 2003) or donated by Schwarz and co-workers representing 3 basal genera, *Dalloapula* Michener 1975, *Allo-dape* Lepeleter & Serville 1825 and *Macrogalea* Cockerell 1930. Voucher specimens of all ingroup species used in this study are available in the Hokkaido University Museum.

#### **DNA Extraction, Amplification and Sequencing**

Bees were removed from ethanol and thoracies or thoracies and abdomens (for *C. satoi* and *C. boninensis*) were pressed firmly between blotting paper. For DNA extraction, samples were homogenised in 0.7ml CTAB buffer with 45mg PVPP and 10µl of Proteinase-K (20mg/ml) and incubated for 2 hours at 55°C with occasional mixing.

One nuclear and two mitochondrial regions were amplified using the following primers: for the F1 copy of elongation factor-1α (EF-1α), primers designed by Danforth and Ji (1998); EF1-For2: 5'- AAG GAG GC[C/G] CAG GAG ATG GG - 3', EF1-Rev2: 5' - [T/C]TC [G/C]AC [T/C]TT CCA TCC GTA CC - 3'; for Cytochrome b (Cytb) primers designed by Y. C. Crozier (James Cook University, Australia); cb1: 5' - TAT GTA CTA CCA TGA GGA CAA ATA TC - 3', cb2: 5' - ATT ACA CCT CCT AAT TTA AAT GGA AT - 3'; and for Cytochrome Oxidase I (COI), primers designed by Lunt et al. (1996); UEA7: 5' - TAC AGT TGG AAT AGA CGT TGA TAC - 3', UEA10: 5' - TCC AAT GCA CTA ATC TGC CAT ATT A - 3'. The following primers were designed when the above primers failed, modified from the *Apis mellifera* Linnaeus 1758 mitochondrial genome (Crozier & Crozier 1993), a *Xylocopa collaris* Lepeletier 1841 COI fragment (Tanaka et al. 2001) and/or sequences gained with the primers above, with the aid of the Primer3 program; for

Cyt b (internal primers); cytb NSF: 5' - TTT TGA GGT GCA ACA GTT ATT - 3', Cytb NSR: 5' - GGT CAG ACT GTA AAA TTG AAT AAG CA - 3', and for COI (external primers); COI NLF: 5' - GTA GGG TTA GAT GTT GAT ACA CG - 3', COI NLR: 5' - TTC AAT GCA CTT ATT CTG CCA TA - 3'.

PCR amplifications were carried out in 50µl volumes containing 29µl m<sub>q</sub>H<sub>2</sub>O, 4µl dNTP's, 5µl reaction buffer, 6µl MgCl<sub>2</sub>, 2µl each primer, 1 unit Taq gold Polymerase and 2µl 1:5 diluted DNA. PCR reactions were performed in a Takara TP400 thermal cycler, with the following program for EF-1α and Cytb: 35 cycles (95°C, 45s; 52°C, 45s; 72°C, 60s) and a 6 minute extension phase at 72°C. The same program was used for COI but with an annealing temperature of 48°C. PCR products were purified using Qiagen-Quick spin columns following the manufacturers protocols. Cycle sequencing was performed in 20µl volumes using a Dye Terminator ready reaction kit, with 4µl Terminator mix, 5µl DNA, 1µl PCR primer. Products were purified by isopropanol precipitation, and sequenced on an ABI prism 310 sequencer.

#### **Phylogenetic Techniques**

Sequences were manually aligned using the BioEdit program (Hall 1999) and phylogenetic analyses were performed using PAUP\*4beta10 (Swofford 1999). Recent phylogenetic studies of Xylocopinae have indicated a high A-T bias for mitochondrial regions with possibly saturation of 3<sup>rd</sup> positions, and have thus suggested down-weighting of transitions relative to transversions at mtDNA 3<sup>rd</sup> codon positions (Reyes et al. 1999; Leyes et al. 2000; Bull et al. 2003; Schwarz et al. 2003). Experimentation with various weighting schemes (transitions down-weighted 0.5, 0.3, 0.1, 0.05 and 0 for mitochondrial DNA 3<sup>rd</sup> positions) was thus explored for MP analyses here. In addition, the effect of removing 3<sup>rd</sup> positions entirely from the analysis was explored; for mtDNA genes and, subsequently for all regions.

Data were subject to MP and ML analyses. MP analyses employed heuristic searches with TBR branch swapping and 50 random sequence additions in PAUP\*beta10 (Swofford 1999), and were bootstrapped with 1000 pseudoreplicates with 50 random sequence additions per replicate. Cunningham (1997) recommended incongruence

Table 2. Nucleotide base frequencies for different codon positions of each gene fragment and Chi-square tests of nucleotide bias among taxa.

Codon position	A	C	G	T	% A-T bias	$\chi^2$	P
COI							
1 <sup>st</sup>	0.375	0.119	0.155	0.351	72.6	5.377	1.0
2 <sup>nd</sup>	0.233	0.190	0.134	0.443	67.6	1.257	1.0
3 <sup>rd</sup>	0.459	0.045	0.003	0.493	95.2	56.542	0.016
All	0.355	0.118	0.098	0.429	78.4	15.067	0.999
Cyt B							
1 <sup>st</sup>	0.341	0.139	0.137	0.384	72.5	5.212	1.0
2 <sup>nd</sup>	0.248	0.214	0.086	0.453	70.1	3.086	1.0
3 <sup>rd</sup>	0.428	0.049	0.007	0.516	94.4	44.798	0.149
All	0.339	0.134	0.076	0.451	79.0	9.356	1.0
EF-1 $\alpha$							
1 <sup>st</sup>	0.314	0.159	0.361	0.165	47.9	1.244	1.0
2 <sup>nd</sup>	0.322	0.243	0.145	0.290	61.0	0.140	1.0
3 <sup>rd</sup>	0.072	0.411	0.429	0.089	16.1	201.285	<0.0001
All	0.236	0.272	0.312	0.181	41.7	45.014	0.144

length difference tests (Farris et al. 1994), as an indication of when combining data will generally improve phylogenetic accuracy (when  $p > 0.01$ ). However, while ILD tests are included in this study to assess combinability of gene partitions, recent studies have questioned the validity of ILD tests in this role (Barker & Lutzoni 2002; Dowton & Austin 2002) and Dowton & Austin's (2002) alternative recommendation of the exploration of a range of models during analyses is also followed here.

COI, CytB and EF-1 $\alpha$  are known to show different substitution rates and/or base composition in Xylocopid bees (Reyes et al. 1999; Leyes et al. 2000; Schwarz et al. 2003), and ML analyses that attempt to combine gene partitions are problematic (Schwarz et al. 2003). Thus, ML analyses were carried out using the method described for similar gene fragments for Allodapine bees in Schwarz et al. (2003); each gene partition was subjected to log likelihood tests applied to a series of 56 alternative substitution models using Posada and Crandall's (1998) Modeltest 3.06 program, to obtain the optimal ML model for each gene fragment. The 659 most parsimonious trees were then obtained via an unmodified MP analysis, and log likelihood values were calculated for each tree for each gene partition using the relevant model. Log likelihood values were then summed for each tree to measure relative fit of trees to the partitioned likelihoods.

## Results

### Base Pair Composition

Molecular analyses yielded 617 aligned nucleotides for COI, 417 for CytB, and 457 for EF1 $\alpha$ , giving a total of 1491 aligned nucleotides. Of these, 409, 246 and 338 were invariant and 151, 114 and 82 (a total of 347) respectively were parsimony informative. Base pair compositions are summarised in Table 2, which includes percentage A-T richness and  $\chi^2$  tests for nucleotide bias. Base pair composition was A-T rich for all mtDNA regions, but particularly so for 3<sup>rd</sup> positions, and differed significantly between taxa for COI and EF-1 $\alpha$  3<sup>rd</sup> positions.

### Maximum Parsimony Analyses

The ILD test for unweighted MP analyses indicated that combining data would not likely result in a loss of resolution ( $p = 0.01$ ). An unweighted heuristic search including all characters with 50 random sequence additions yielded a single most parsimonious tree. The result of bootstrap analysis utilising 1000 pseudoreplicates with 50 random sequence additions per replicate shown in Fig. 1. This analysis indicates that although bootstrap support for sub-generic groups is high, there is little support for higher relationships, with an effective polytomy (the only resolved node has a bootstrap value of 59) at the subgeneric level. Recent

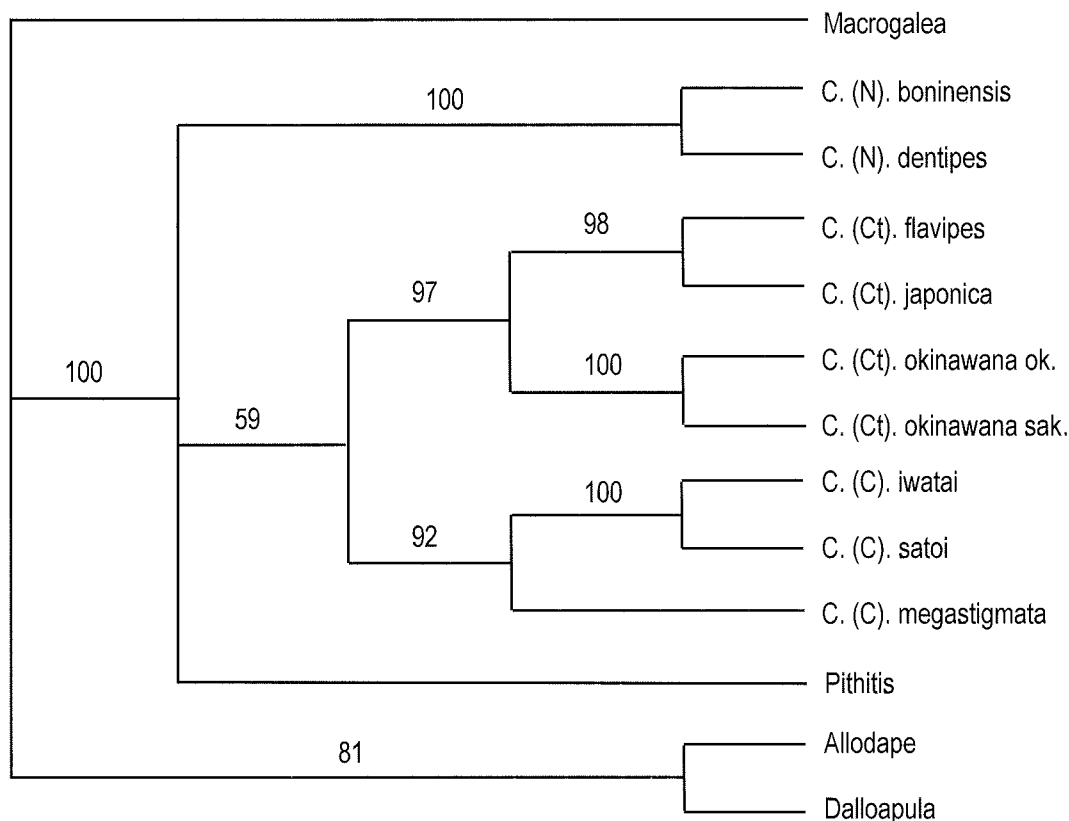


Figure 1. Cladogram of Japanese *Ceratina* based on maximum parsimony analyses of combined EF-1 $\alpha$ , COI and CytB gene fragments: an unweighted heuristic search including all characters with 50 random sequence additions yielding a single most parsimonious tree. Bootstrap values shown from analysis utilising 1000 pseudoreplicates with 50 random sequence additions per replicate.

phylogenetic studies of Xylocopinae have suggested down-weighting of transitions to transversions at 3<sup>rd</sup> codon mtDNA positions due to probably saturation (Reyes et al. 1999; Leyes et al. 2000; Bull et al. 2003; Schwarz et al. 2003), and that weighting 3<sup>rd</sup> position mtDNA transitions 0 provided the highest resolution. Experimentation with various weighting schemes (transitions down-weighted 0.5, 0.3, 0.1, 0.05 and 0 for mitochondrial DNA 3<sup>rd</sup> positions) yielded trees of identical topology though bootstrap support did not improve over the initial analysis shown in Fig. 1. Once again, ILD tests indicated combining data was permissible ( $p = 0.01$  in all cases). In addition, the effect of removing 3<sup>rd</sup> positions entirely from the analysis

was explored; for mtDNA genes and, subsequently for all regions. Both analyses yielded fully resolved trees with identical topology which, though bootstrap support for basal nodes remained low, differed from other MP analyses in placing (*Neoceratina* + *Ceratina sensu stricto*) as the sister group to *Ceratinidia*, though bootstrap support remained low (62). However, the analysis with the highest bootstrap values (that with all 3<sup>rd</sup> positions weighted 0) suggests that *Pithitis* is the sister group to (*Ceratinidia* + (*Neoceratina* + *Ceratina sensu stricto*)), and is shown in Fig. 2 (ILD tests for these two latter treatments:  $p = 0.25$  and  $p = 0.33$  respectively).

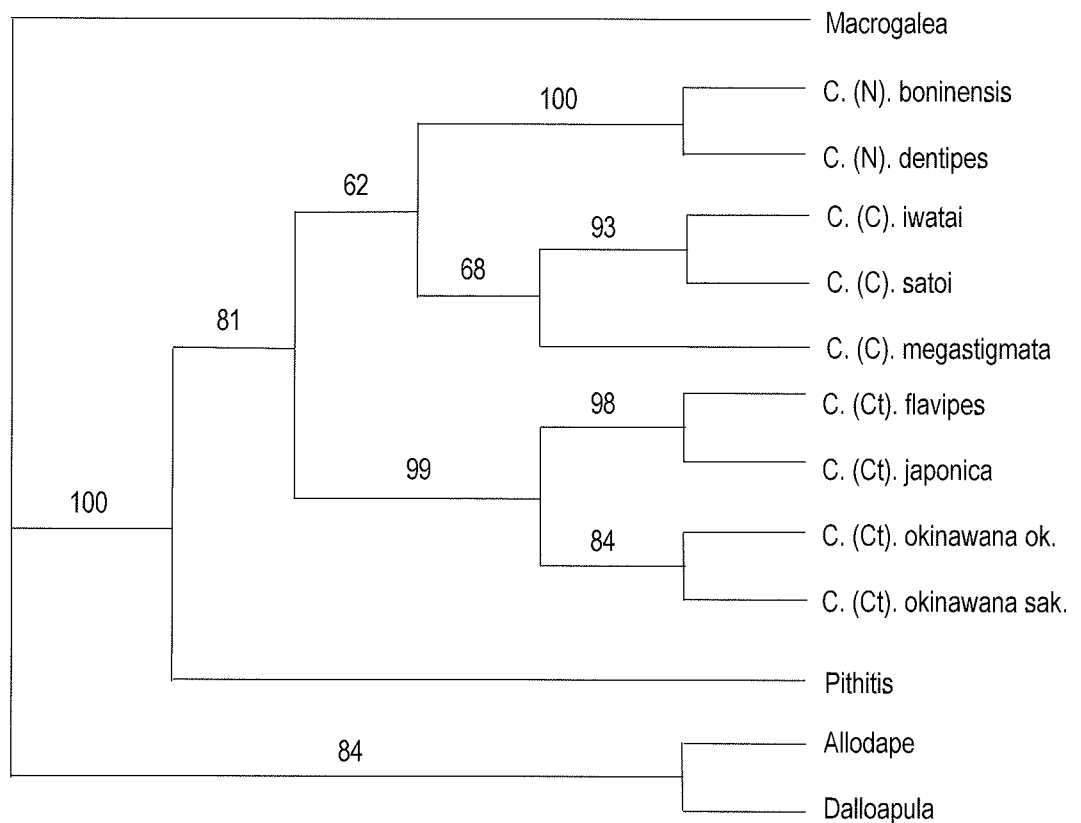


Figure 2. Cladogram of Japanese *Ceratina* based on maximum parsimony analyses of combined EF-1 $\alpha$ , COI and CytB gene fragments: analyses with all 3<sup>rd</sup> positions weighted 0 suggests that *Pithitis* is the sister group to (*Ceratinidia* + (*Neoceratina* + *Ceratina sensu stricto*)). Bootstrap values shown from analysis utilising 1000 pseudoreplicates with 50 random sequence additions per replicate.

### Maximum Likelihood Analyses

The Modeltest 3.06 fit results indicated different models for each partition as follows: COI = GTR+I+G; CytB = TVM+G; EF-1 $\alpha$  = K80+G. Fitting these models to the 659 most parsimonious trees resulted in combined log likelihood values ranging from 5944.418 to 6382.115. The tree with the lowest log likelihood, as shown in Fig. 3 maintains subgeneric groupings as per MP analyses. Whereas most inter-subgeneric relationships are similar to the MP tree with 3<sup>rd</sup> positions weighted 0, *Pithitis* now occupies a more distal position, with (*Ceratina sensu stricto* + (*Pithitis* + *Neoceratina*)) forming the sister group to *Ceratinidia*, in contrast to all MP analysis where *Pithitis* it is part of a basal polytomy or forms the basal group itself.

However, in a strict consensus tree of the 10 trees with the lowest combined log likelihood scores the topology collapsed into a 4-way polytomy between recognised subgenera similar to the MP analysis in Fig. 1.

### Discussion

Terzo (2000) provides a comprehensive phylogenetic analysis of *Ceratina* based on morphological characters. His reconstruction of oriental subgenera is shown in Fig. 4. Terzo reallocates *C. iwataii* and *C. satoi* to the novel subgenera *Yasumatina*, as distinct from previous classification within *Ceratina sensu stricto*. His morphologically based analysis suggests that *Ceratina sensu stricto* is a sister group to (*Yasumatina* (*Neoceratina* (*Ceratin-*

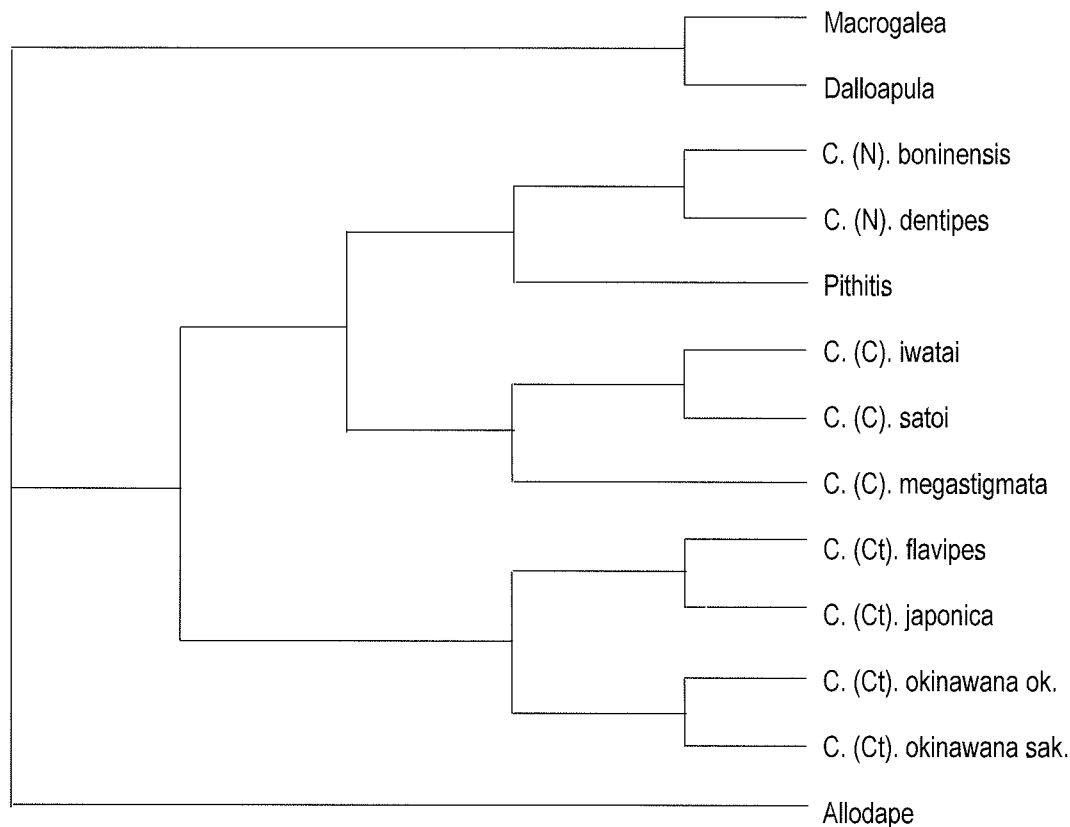


Figure 3. Cladogram of Japanese *Ceratina* based on maximum likelihood analyses of combined EF-1 $\alpha$ , COI and CytB gene fragments: tree with the lowest log likelihood based on fitting Modeltest 3.06 results to 659 most parsimonious trees. This tree maintains subgeneric groupings as per MP analyses, but collapsed into a 4-way polytomy of recognised subgenera when a strict consensus tree was created from the 10 trees with lowest combined log likelihood.

*idia*)). Both MP and ML analyses presented here provide good support for the distinction of subgenera *Ceratina sensu stricto*, *Ceratinidia* and *Neoceratina*, but little resolution for higher relationships between the subgenera. However, there is a suggestion that *Pithitis* forms the sister group to (*Ceratina sensu stricto* + *Ceratinidia* + *Neoceratina*; bootstrap = 81). Molecular data provide no indication of whether Terzo's (2000) erection of *Yasumatina* is justified. *C. megastigmata*, *C. iwataii* and *C. satoi* are closely associated in all analyses, however, *Yasumatina* and *Ceratina sensu stricto* are sister groups in Terzo's (2000) analysis if one takes into account the lack of molecular data for specimens from intervening subgenera in the present study. Higher relationships between sub-

genera lack bootstrap support in this analysis, and the suggestion that *Ceratinidia* forms the sister group to (*Ceratina* + *Neoceratina*) contrasts with morphological data (Terzo 2000).

*Ceratina* is considered to comprise mostly solitary species (Michener 1990; Maeta & Sakagami 1995), though eusociality has been confirmed in some species and social-like traits are found in other 'solitary' species (Sakagami & Maeta 1995; Maeta & Sakagami 1995). Social behaviour in *Ceratina* has been considered vestigial (West-Eberhard 1987) and rudimentary (Sakagami & Maeta 1995) but a lack of published behavioural data hinders a comprehensive treatment. One of the better-treated groups is the Japanese fauna, primarily from the life history and experimental stud-

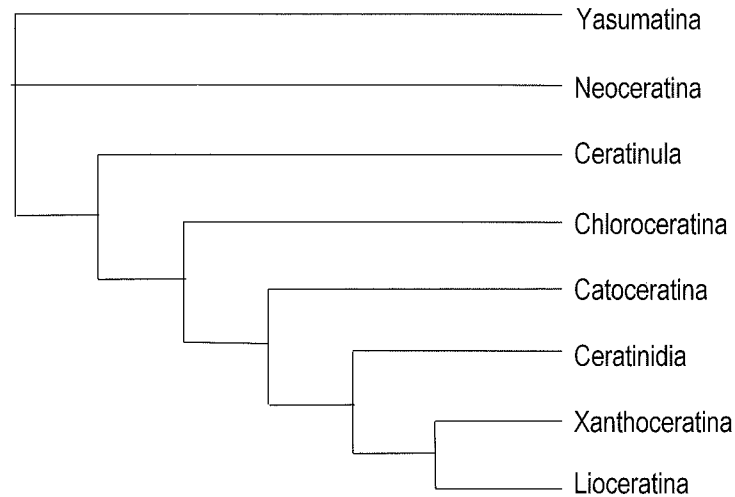


Figure 4. Morphological phylogeny of *Ceratina* from the oriental region (from Terzo 2000), suggesting that *Ceratina sensu stricto* is a sister group to (*Yasumatina* (*Neoceratina* (*Ceratinidia*))). Note that Terzo reallocates *C. iwataii* and *C. satoi* to the novel subgenera *Yasumatina*, as distinct from previous classification within *Ceratina sensu stricto*.

ies of Sakagami and Maeta and coworkers (review in Maeta & Sakagami 1995), and some social traits of Japanese *Ceratina* are summarised in Table 3. Eusociality has been recorded in the subgenera *Ceratina* and *Ceratinidia* in Japan, and is known to vary within subgenera. Whereas *C. japonica* and *C. flavipes* rarely form social colonies in nature or in the lab, *C. okinawana* is primarily eusocial, and social degeneration during evolutionary change to temperate species is assumed by Maeta and Sakagami (1995). Furthermore, eusociality is known in *C. iwataii*; (Maeta 1993), and delayed eusociality in *C. megastigmata* (Katayama & Maeta 1979; Y. Maeta pers. com.), whereas the available data indicate that *C. satoi* is truly solitary (Maeta pers. com.). Behavioural data are lacking for the two species of *Neoceratina*. However, data from *C. australiensis* Perkins 1912 (Michener 1962; Cronin unpub.) suggest that this species is predominantly solitary, though at least one possibly social nest has been recorded. Other studies are scarce, but suggest solitary behaviour is predominant (review in Michener 1990; Maeta & Sakagami 1995; Sakagami & Maeta 1995).

In a recent phylogenetic study, Danforth (2002) concluded that there were three origins of eusociality in the Halictidae, with multiple (up to 12) reversions to solitary behaviour leading to a high

degree of social variability within phylogenetic groupings (Danforth 2002). Australian allodapine bees, in contrast, exhibit generic conservatism with respect to social traits (Tierney et al. 2000). Molecular data presented here provide good support for subgeneric groupings, and indicate a high level of intra-group variability with respect to social behaviour. Higher level relationships remain unclear, though there is a suggestion that *Ceratinidia* forms the sister group to (*Ceratina* + *Neoceratina*) (Figs 2,3) in contrast to morphological analyses (Terzo 2000). This could indicate an origin of more advanced social characteristics in the ancestor to *Ceratinidia* or a loss of social traits in members of (*Ceratina* + *Neoceratina*). However, eusociality occurs in *C. iwataii* and scant published behavioural data are available for *C. dentipes* and *C. boninensis*. Furthermore, there is a suggestion that variation within *Ceratinidia* may be climate linked, with temperate species (*C. japonica* and *C. flavipes*) frequently limited to solitary behaviour while tropical species are eusocial (Maeta & Sakagami 1995). Further data may reveal cryptic behaviours in other species as have experimental studies of *C. japonica* and *C. flavipes*, and clearly more data are needed to reach any conclusions about social evolution in this group.



Table 3. Some social traits of Japanese *Ceratina*. # broods = number of broods per year; N females in MF: number of females in multifemale colonies; Sociality: E = eusocial, De = delayed eusocial, S = solitary, Q = quasisocial, Se = semisocial, Eo = eusocial, Re = reversed eusocial; Longevity: females live longer than 1 year y/n/? and (range in years); Natural/induced colonies: the percentage of multifemale colonies found to occur naturally or that could be induced in the laboratory; MF% new/reused: the percentage of naturally occurring new and reused nests that contained multifemale colonies.

Subgenera	Species	Distribu- tion	#Broods	N females in MF	Sociality	Longe- vity	Natural/ Induced Colonies	MF% reused	References
<i>Ceratinidia</i>	<i>okinawana</i>	Tropical	3	2-3	E S Re Q Eo	Y	11%/?	1%/9% or 21%	Sakagami & Maeta 1989, 1995
<i>Ceratinidia</i>	<i>japonica</i>	Temperate	1	2-4	Re S De	Y (-4)	20%/easy	1.5%/ 31-35%	Maeta et al. 1993, Sakagami & Maeta 1984, 1987
<i>Ceratinidia</i>	<i>flavipes</i>	Temperate	1	2	Q	?	0.1%/ difficult		Sakagami & Maeta 1987
<i>Ceratina</i>	<i>megastigmata</i>	Temperate	1	2+ (?)	Q S De	Y(2-3)	5%/?	?/31%	Katayama & Maeta 1979
<i>Ceratina</i>	<i>satoi</i>	Both	1	na	S	?	?	?	Maeta pers. com.
<i>Ceratina</i>	<i>iwataii</i>	Both	2	2+ (?)	E	some	55%/?	?/55%	Maeta 1993
<i>Neoceratina</i>	<i>boninensis</i>	Tropical	?	?	?	?	?	?	-
<i>Neoceratina</i>	<i>dentipes</i>	Tropical	?	?	?	?	?	?	-

Primitively social Hymenoptera are ideally suited to investigations of the evolutionary origin of sociality (Danforth 2002) and phylogenetic analyses provide an effective mechanism to reconstruct the historical pattern of social evolution in such groups (Danforth 2002; Schwarz et al. 2003). Ceratinine bees have the potential to yield numerous insights into processes underlying the evolution of sociality as social behaviour is varied and often exhibits primitive characters (see review in Sakagami & Maeta 1995). Further behavioural studies of these species, coupled with the collection of molecular data, should provide interesting counterpoints to existing studies of other Hymenoptera.

#### Acknowledgments

I would like to thank Seigo Higashi for supplying essential support and helpful discussion, Noriko Azuma for vital help in the lab, and Hari Sato for helpful discussion. I am grateful to Midori Kidokoro, Yasuo Maeta, Ryoichi Miyana, Y. Sugimoto and N. Sugiura for helpful advice and help collecting or supplying bees. I am indebted to Nicholas Bull for help with extraction and analytical techniques and general discussion, Michael Schwarz for help with phylogenetic analyses, and Larry and Celia Lopez for help with translations. This work was supported by a JSPS Post-doctoral fellowship to A. L. Cronin and a JSPS Grant in Aid Fellowship to A. L. Cronin and S. Higashi.

#### References

- Barker, F. K. & Lutzoni, F. (2002) The utility of the incongruence length difference test. *Systematic Biology* 21: 625-637.
- Bull, N. J., Schwarz, M. P. & Cooper, S. J. B. (2003) Phylogenetic divergence of the Australian allodapine bees (Hymenoptera: Apidae). *Molecular Phylogenetics and Evolution* 27: 212-222.
- Crozier, R. H. & Crozier, Y. C. (1993) The mitochondrial genome of the honeybee *Apis mellifera*: complete sequence and genome organization. *Genetics* 133: 97-117.
- Cunningham, C. W. (1997) Can three incongruence tests predict when data should be combined? *Molecular Biology and Evolution* 14: 733-740.
- Danforth, B. N. (2002) Evolution of sociality in a primitively eusocial lineage of bees. *Proceedings of the National Academy of Science* 99: 286-290.
- Danforth, B. N. & Ji, S. (1998) Elongation factor-1 $\alpha$  occurs as two copies in bees: Implications for phylogenetic analysis of EF-1 $\alpha$  sequences in insects. *Molecular Biology and Evolution* 15: 225-235.
- Dowton, M. & Austin, A. D. (2002) Increased congruence does not necessarily indicate increased phylogenetic accuracy – the behaviour of the incongruence length difference test in mixed-model analyses. *Systematic Biology* 51: 19-31.
- Farris, J. S., Källersjö, M., Kluge A.G. & Bult, C. (1994) Testing significance of incongruence. *Cladistics* 10: 315-319.
- Hall, T. A. (1999) BioEdit: a user-friendly biological sequence alignment editor and analysis program for Windows 95/98/NT. *Nucleic Acids Symposium Series* 41:95-98.
- Hogendoorn, K. & Velthuis, H. H. W. (1992) The social-

- ity of *Xylocopa pubescens*: does a helper really help? *Behavioural Ecology and Sociobiology* 32: 247-257.
- Katayama, E. & Maeta, Y. (1979) Brood development and adult activities of a small carpenter bee, *Ceratina megastigmata* (Hymenoptera: Anthophoridae). *Kontyû Tokyo* 47: 139-157.
- Leys, R., Cooper, S. J. & Schwarz, M. P. (2000) Molecular phylogeny of the large carpenter bees, genus *Xylocopa* (Hymenoptera: Apidae) based on mitochondrial DNA sequences. *Molecular Phylogenetics and Evolution* 17: 407-418.
- Lunt, D. H., Zhang, D. X., Szymura, J. M. & Hewitt, G. M. (1996) The insect cytochrome oxidase I gene: evolutionary patterns and conserved primers for phylogenetic studies. *Insect Molecular Biology* 5: 153-165.
- Maeta, Y. (1993) Social life of *Ceratina iwatai* (Hymenoptera, Xylocopinae). pp 147-206 in Inoue, T. & Yamane, S.: *Evolution of insect societies*. Hakuhunsha, Tokyo. (in Japanese).
- Maeta, Y. & Sakagami, S. F. (1995) Oophagy and egg replacement in artificially induced colonies of a basically solitary bee, *Ceratina (Ceratinidia) okinawana* (Hymenoptera, anthophoridae, xylocopinae), with a comparison of social behaviour among *Ceratina*, *Xylocopa* and the halictine bees. *Japan Journal of Entomology* 63: 347-375.
- Maeta, Y., Saito, K. and Hyodo, K. 1993. Diapause and non-delayed sociality in a univoltine and basically solitary bee, *Ceratina japonica* (Hymenoptera, Anthophoridae) I. Diapause termination by cooling and application of juvenile hormone analog. *Japan Journal of Entomology* 61: 203-211.
- Michener, C. D. (1962) The genus *Ceratina* in Australia, with notes on its nests (Hymenoptera: Apoidea). *Journal of the Kansas Entomological Society* 35: 414-421.
- Michener, C. D. (1974) *The Social behaviour of the bees*. Harvard University Press, Cambridge.
- Michener, C. D. (1990) Castes in xylocopine bees. pp. 123-146 in Engels, W.: *Social insects; an evolutionary approach to castes and reproduction*. Springer-Verlag, Berlin.
- Michener, C. D. (2000) *The bees of the world*. The John Hopkins University Press, Baltimore, London.
- Posada, D. & Crandall, K.A. (1998) Modeltest: testing the model of DNA substitution. *Bioinformatics* 14: 817-818.
- Reyes, S. G., Cooper S. B. & Schwarz, M. P. (1999) Species phylogeny of the bee genus *Exoneurella* Michener (Hymenoptera: Apidae: Allodapini): evidence from molecular and morphological data sets. *Systematics* 92: 20-29.
- Sakagami, S. F. & Maeta, Y. (1984) Multifemale nests and rudimentary castes in the normally solitary bee *Ceratina japonica* (Hymenoptera: Xylocopinae). *Journal of the Kansas Entomological Society* 57: 639-656.
- Sakagami, S. F. & Maeta, Y. (1987) Multifemale nests and rudimentary castes of an 'almost' solitary bee *Ceratina flavipes*, with additional observations on multifemale nest of *Ceratina japonica* (Hymenoptera, Apoidea). *Kontyû Tokyo* 55: 391-409.
- Sakagami, S. F. & Maeta, Y. (1989) Compatibility and incompatibility of solitary life with eusociality in two normally solitary bees *Ceratina japonica* and *Ceratina okinawana* (Hymenoptera, Apoidea), with notes on the incipient phase of eusociality. *Japan Journal of Entomology* 57: 417-439.
- Sakagami, S. F. & Maeta, Y. (1995) Task allocation in artificially induced colonies of a basically solitary bee *Ceratina (ceratinidia) okinawana*, with a comparison of sociality between *Ceratina* and *Xylocopa* (Hymenoptera, Anthophoridae, Xylocopinae). *Japan Journal of Ecology* 63: 115-150.
- Schwarz, M. P., Silberbauer, L. X. & Hurst, P. S. (1997) Intrinsic and extrinsic factors associated with social evolution in allodapine bees. pp. 333-346 in Choe J. C. & Crespi, B. J.: *The Evolution of Social Behaviour in Insects and Arachnids*. Cambridge University Press, Cambridge, U.K.
- Schwarz, M. P., Bull, N. J. & Hogendoorn, K. (1998) Evolution of sociality in the allodapine bees: a review of sex allocation, ecology and evolution. *Insectes Sociaux* 45: 349-368.
- Schwarz, M. P., Bull, N. J. & Cooper, S. J. B. (2003) The molecular phylogenetics of allodapine bees, with implications for the evolution of sociality and progressive rearing. *Systematic Biology* 52: 1-14.
- Swofford, D. L. (1999) *PAUP\*. Phylogenetic analysis using parsimony (\*and other methods)*. Version 4.0b8. Sinauer, Sunderland, MA.
- Tanaka, H., Roubik, D. W., Kato, M., Liew, F. & Gunsalam, G. (2001) Phylogenetic position of *Apis nuluensis* of northern Borneo and phylogeography of *A. cerana* as inferred from mitochondrial DNA sequences. *Insectes Sociaux* 48: 44-51.
- Terzo, M. (2000) Classification phylogénétique des Cératines du monde et monographie des espèces de la région oust-paléarctique et de l'Asie Centrale (Hymenoptera, Apoidea, Xylocopinae: *Ceratina* Latreille). PhD Thesis Université de Mons-Hainaut.
- Tierney, S. M., Cronin, A. L., Loussert, N. & Schwarz, M. P. (2000) The biology of *Brevineura froggattii* and phylogenetic conservatism in Australian allodapine bees. *Insectes Sociaux* 47: 96-97.
- West-Eberhard, M. J. (1987) Flexible strategy and social evolution. pp 35-51 in Ito, Y.: *Animal societies: theory and facts*. Japan Science Society Press, Tokyo.
- Yamatsu, K. & Hirashima, Y. (1969) Synopsis of the small carpenter bee genus *Ceratina* of Japan (Hymenoptera, Anthophoridae). *Kontyû* 37: 61-70.